

## **BUSINESS OVERVIEW**

### ***PropShare Investment Manager Private Limited- Investment Manager***

PropShare Investment Manager Private Limited is the Investment Manager of the Property Share Investment Trust. The Investment Manager is a private limited company incorporated in India under the Companies Act, 2013 pursuant to a certificate of incorporation dated April 2, 2024, issued by the Registrar of Companies, Karnataka at Bangalore

### ***Property Share Investment Trust- Trust***

The Property Share Investment Trust (“**REIT**”) is India’s first registered Small and Medium Real Estate Investment Trust. The object and purpose of the REIT is to carry on the activity of a small and medium real estate investment trust through one or more Schemes, as permitted under the REIT Regulations. Each Scheme may have its own investment objectives, in accordance with the REIT Regulations. The investment of the Schemes shall only be in completed and revenue generating real estate properties through SPVs.

The Property Share Investment Trust was settled on June 27, 2024, at Bangalore, Karnataka, India as contributory, determinate and irrevocable trust under the provisions of the Indian Trusts Act, 1882, pursuant to a trust deed dated June 27, 2024 as amended on July 19, 2024. The Property Share Investment Trust was registered with SEBI on August 5, 2024 as a small and medium real estate investment trust under Regulation 26L (1) of the REIT Regulations having registration number IN/SM-REIT/24-25/0001. The Property Share Investment Trust has been settled by the Investment Manager for an aggregate initial sum of ₹0.02 million. Also, the first scheme of the Trust *i.e.* PropShare Platina has been settled by the Investment Manager.

### ***PropShare Platina- Scheme***

The PropShare Platina is the first scheme of the REIT and includes commercial office spaces in Bangalore. For further details, please refer “*Business, Property and Investment Manager Overview*” section of the “*Scheme Offer Document*”.